



**Florida West Coast Operating Engineers
Apprenticeship Trust Fund**

911 Ridgebrook Road
Sparks, MD 21152-9451
Phone: 877-291-2387

www.associated-admin.com

**A G E N D A
MEETING OF THE
BOARD OF TRUSTEES
OF THE
FLORIDA WEST COAST OPERATING ENGINEERS
APPRENTICESHIP TRUST FUND
May 13, 2026**

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, February 11, 2026 (Pg. 1-7)**
- III. Investment Consultant’s Report – Tony DuBose, Legacy Wealth Management**
- IV. Apprenticeship Director’s Report – Adrian Lacey**
- V. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind**
- VI. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 8-16)**
- VII. Other Fund Business**
- VIII. Next Meeting Date: August 12, 2026**
- IX. Adjournment**